



2019 South American Market Report



Regional Overview: Caribbean, Central America, South America

Passenger Volume (K)

2016	2017	2018	2019
880	904 (2.8%)	986 (9.0%)	1,041 (5.6%)

Average Duration, in Days

2016	2017	2018	2019
7.1	7.2	7.1	7.0

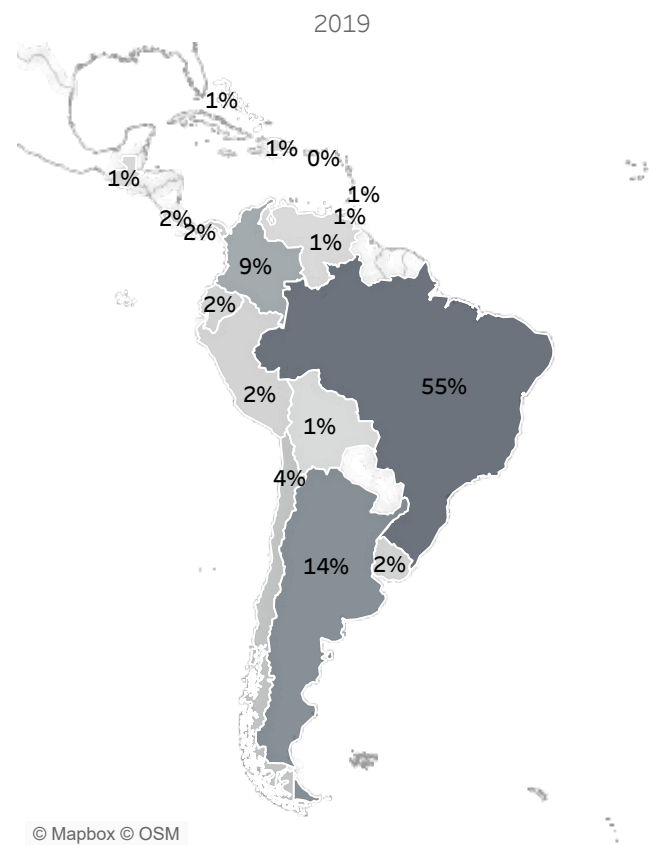
Average Age

2016	2017	2018	2019
42.4	43.2	43.2	43.6

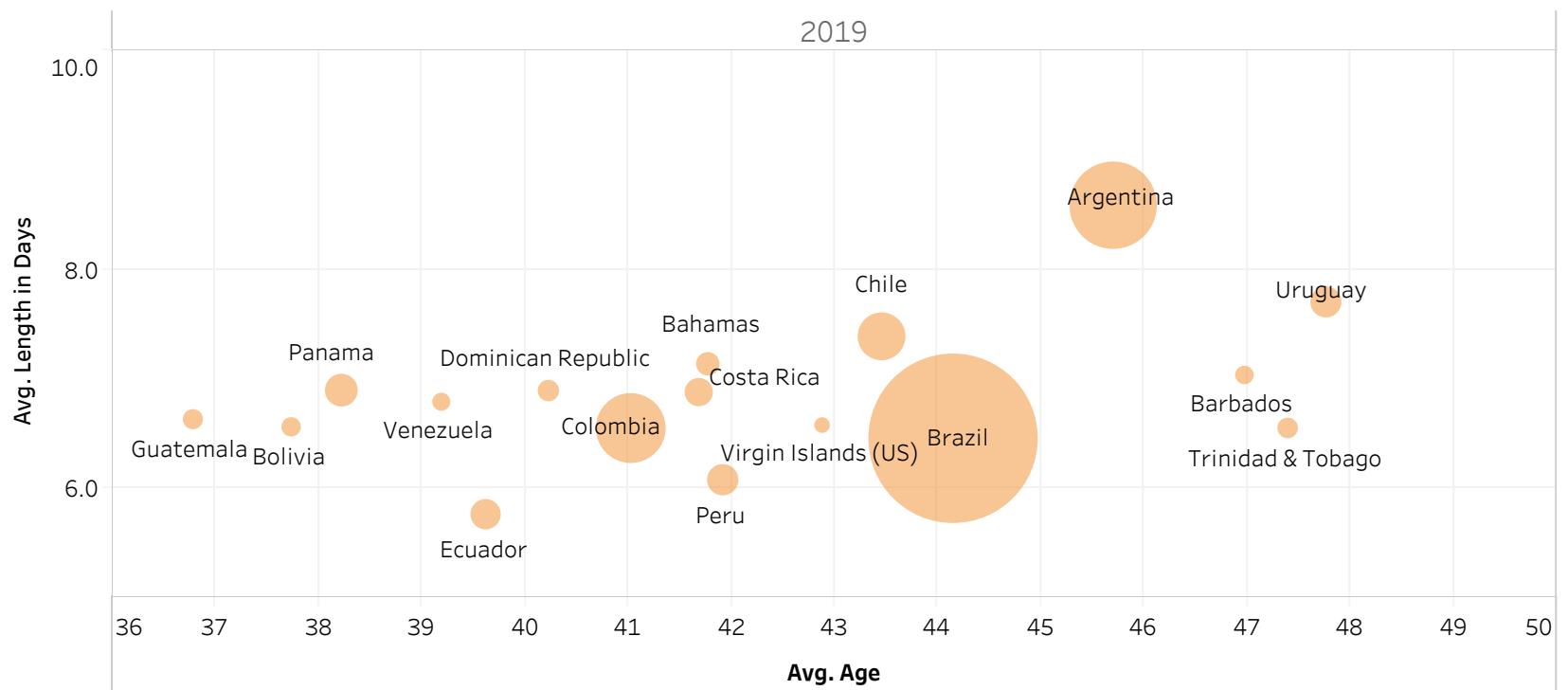
Passenger Volume (K) for Top Countries

	2016	2017	2018	2019
Brazil	465	445 (-4.2%)	510 (14.6%)	567 (11.3%)
Argentina	163	178 (9.1%)	187 (4.9%)	151 (-19.2%)
Colombia	52	73 (40.0%)	81 (10.5%)	96 (19.5%)
Chile	40	40 (-0.2%)	40 (0.3%)	45 (12.7%)
Panama	15	21 (44.0%)	20 (-8.2%)	21 (8.5%)
Peru	14	14 (-1.0%)	15 (2.1%)	19 (33.1%)
Uruguay	12	12 (1.5%)	13 (9.9%)	19 (44.7%)
Ecuador	16	18 (13.2%)	18 (4.4%)	18 (-1.5%)
Costa Rica	14	19 (34.1%)	15 (-20.4%)	16 (3.9%)
Bahamas	9	10 (11.6%)	10 (1.5%)	11 (7.8%)
Dominican Republic	8	10 (31.0%)	10 (-4.8%)	9 (-5.9%)
Trinidad & Tobago	7	8 (15.8%)	7 (-12.6%)	8 (18.5%)
Guatemala	6	7 (10.5%)	7 (8.8%)	8 (8.1%)
Bolivia	6	5 (-10.9%)	6 (22.6%)	7 (18.0%)
Barbados	7	6 (-13.2%)	7 (20.2%)	7 (-5.6%)
Venezuela	20	10 (-47.5%)	9 (-11.0%)	6 (-30.0%)
Virgin Islands (US)				5

Share of Source Passengers, 2019 Geographic Projection

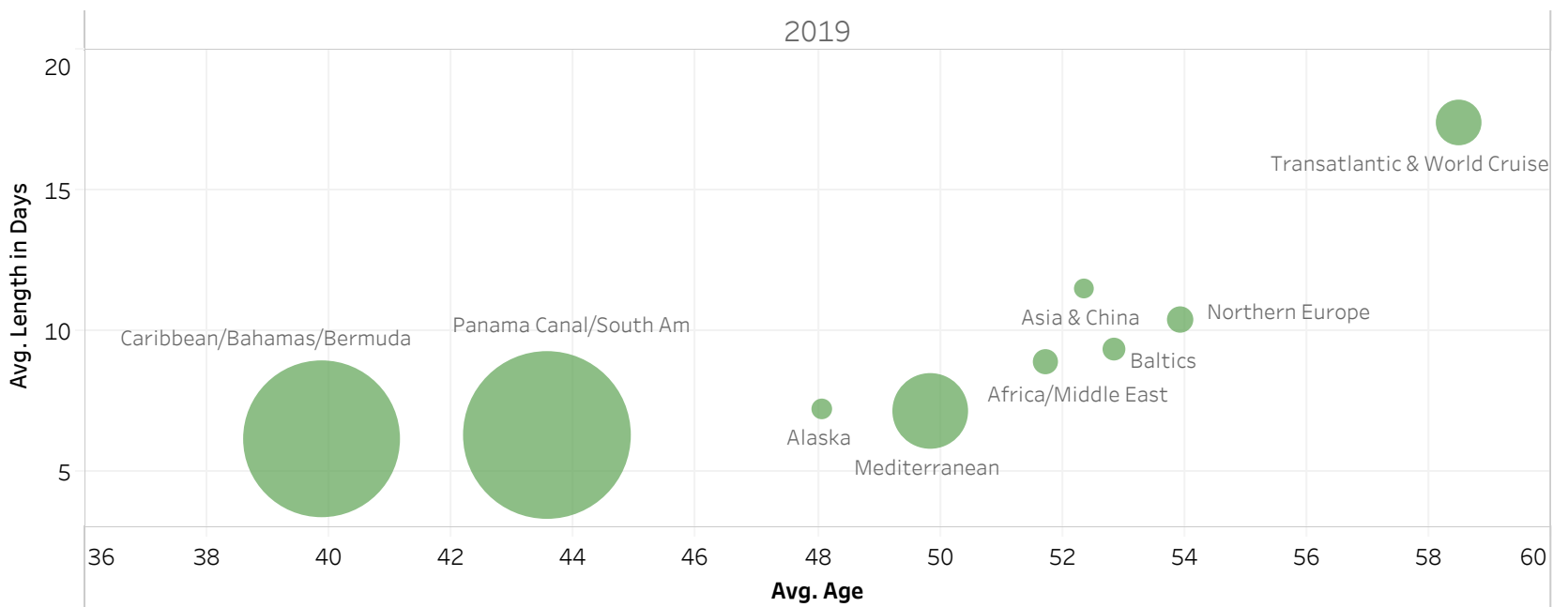


Average Age and Cruise Length for Top Source Markets, 2019

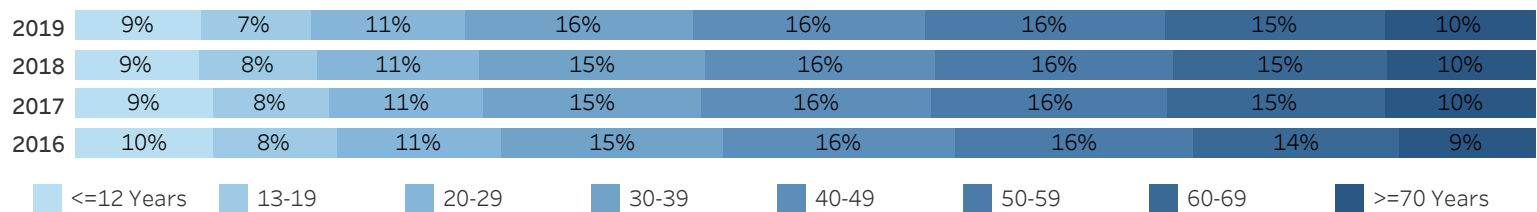


Regional Overview: Caribbean, Central America, South America (Continued)

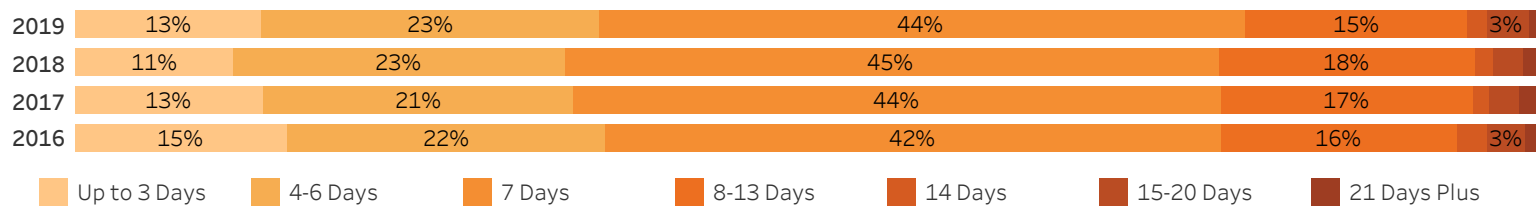
Average Age and Cruise Length by Destination / Trade Route, 2019



Average Passenger Age Groups

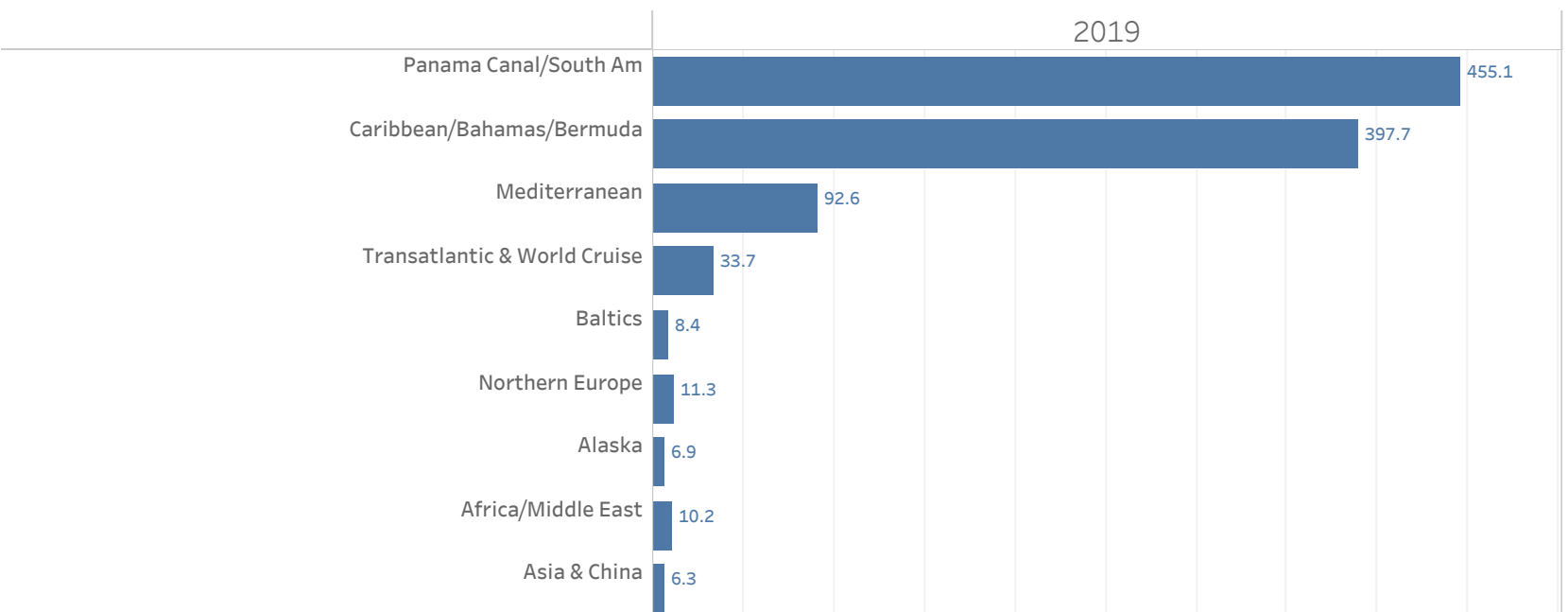


Average Cruise Duration



Volume of Passengers (in K) to Destinations, 2019

At least 4K Passengers per Destination

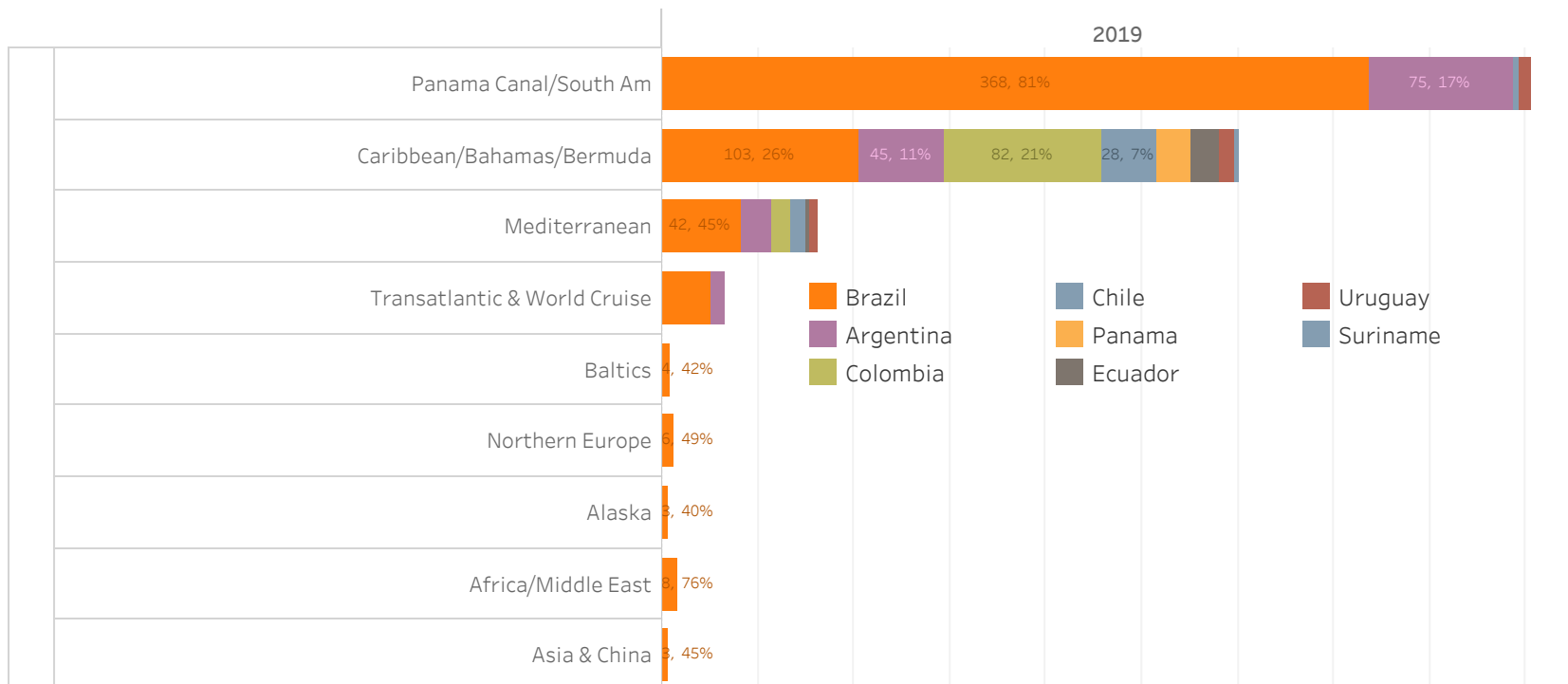


Regional Overview: Caribbean, Central America, South America (Continued)

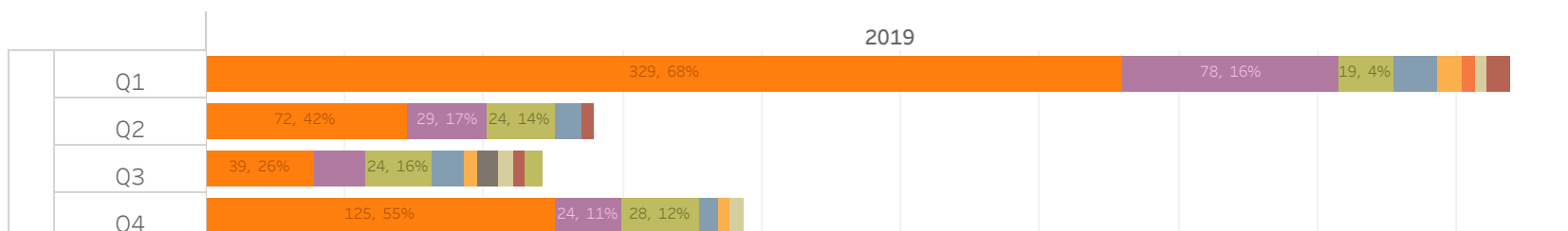
Passenger Volume by Trade (K)

	2016	2017	2018	2019
Panama Canal/South Am	386	360 (-7% ▼)	408 (13% ▲)	455 (12% ▲)
Caribbean/Bahamas/Bermuda	363	407 (12% ▲)	415 (2% ▲)	398 (-4% ▼)
Mediterranean	70	70 (0% ▲)	80 (14% ▲)	93 (16% ▲)
Transatlantic & World Cruise	23	20 (-14% ▼)	30 (48% ▲)	34 (13% ▲)
Northern Europe	4	6 (49% ▲)	12 (86% ▲)	11 (-6% ▼)
Africa/Middle East			7	10 (57% ▲)
Baltics	10	15 (50% ▲)	10 (-32% ▼)	8 (-17% ▼)
Alaska	5	5 (15% ▲)	6 (18% ▲)	7 (7% ▲)
Asia & China		4	4 (11% ▲)	6 (42% ▲)

Passenger Volume (K) by Trade & Top Source Countries in 2019



Passenger Volume (K) by Quarter & Top Source Countries





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